

SERVICE REQUEST LOG

Provider Number (5 digit program code): _____

I. Request Information

Date of Request: _____

Recording Staff: _____

Time of Request: _____

Request Type: ☐ Call ☐ Walk-In ☐ Other ☐ SRTS

Reason for Request: _____

SRTS Reference Number: _____

II. Requester/Referring Party

Last Name: _____

First Name: _____

Contact Number: _____

Referring Party Role:
☐ Self
☐ DCFS
☐ Probation/Law Enforcement

☐ Collateral/Family Member
☐ Health Provider
☐ APS

☐ ACCESS
☐ Inpatient Facility
☐ Mental Health Provider
☐ Other
☐ School
☐ DPSS

Referring Facility/Site/School: _____

Type of Role: _____

Is the client/potential client aware of the referral? ☐ Yes ☐ No

III. Client/Potential Client Information

Existing Client: ☐ Yes ☐ No

Client ID: _____

Potential Client Last Name: _____

Potential Client First Name: _____

Potential Client Contact Number: _____

Potential Client DOB: _____

Insurance Status: ☐ Indigent ☐ Medi-Cal ☐ Medicare ☐ Medi-Medi ☐ Private Insurance ☐ Unknown

Preferred Language: _____

If Minor's Legal Guardian is not the referring party: Legal Guardian Name: _____

Contact Number: _____

Preferred Language: _____

Release From: ☐ Inpatient ☐ Juvenile Hall ☐ Jail ☐ N/A

If release from inpatient facility, name of facility: _____

Currently Receiving Mental Health Services: ☐ Yes ☐ No ☐ Undetermined

If yes, where/from whom? _____

Emergent Medication Needs?

☐ Yes ☐ No ☐ Undetermined

If undetermined, reason? _____

If emergent, was the medication appointment scheduled for the same day as the assessment appointment entered below: ☐ Yes ☐ No

If no, justification: _____

Disposition
☐ Crisis Referral (this site, 911, FRO) ☐ Assessment Appointment Given This Site ☐ Referred to System Navigation
☐ Referred back to Private Insurance ☐ Referred to Another Mental Health Agency ☐ Referred to Other Type Agency
☐ Other ☐ Individual/Collateral Declined Services ☐ Unable to Contact Individual/Collateral
☐ Already Receiving Appropriate MH Services

If appointment given: Appointment Practitioner: _____ Appointment Program: _____

Appointment Date: _____ Appointment Time: _____

Was an earlier appointment offered: ☐ Yes ☐ No If yes, date of first offered appointment: _____

Disposition Details:

Comments, Cultural Considerations and/or Special Needs:

IV. ACCESS STAFF ONLY

ACCESS Appointment Line: ☐ Yes ☐ No Source: ☐ Managed Care Referral ☐ DHS eConsult Urgent/Routine: ☐ Urgent ☐ Routine

Referring Health Plan:
☐ LA Care ☐ Health Net ☐ Beacon Behavioral Health ☐ MHN Behavioral Health ☐ Kaiser
☐ Anthem ☐ Care 1st ☐ Molina ☐ Other ☐ Indigent

Staff Signature*

Date

Co-Signature*

Date

This confidential information is provided to you in accord with State and Federal laws and regulations including but not limited to applicable Welfare and Institutions code, Civil Code and HIPAA Privacy Standards. Duplication of this information for further disclosure is prohibited without prior written authorization of the client/authorized representative to whom it pertains unless otherwise permitted by law. Destruction of this information is required after the stated purpose of the original request is fulfilled.

SERVICE REQUEST LOG (SRL)